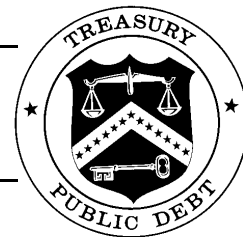


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 09, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: April 12, 2001
Maturity Date: July 12, 2001
CUSIP Number: 912795HC8

High Rate: 3.820% Investment Rate 1/: 3.912% Price: 99.034

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 60%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 20,089,429	\$ 7,323,692
Noncompetitive	1,376,583	1,376,583
FIMA (noncompetitive)	300,000	300,000
SUBTOTAL	21,766,012	9,000,275 2/
Federal Reserve	5,528,937	5,528,937
TOTAL	\$ 27,294,949	\$ 14,529,212

Median rate 3.790%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.750%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,766,012 / 9,000,275 = 2.42

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,117,643,000

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